



Branston House, Durham Road,
Spennymoor Co Durham DL16 6SL
Tel: 01388 417121

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Date:

Dear Sirs,

Client A	Client B
Name	Name
D.O.B	D.O.B
NI No	NI No

Provider	
Policy No	Policy Type
Policy No	Policy Type
Policy No	Policy Type

I/We authorise The Pension Review Service to obtain information only in relation to the above policy/policies/investments and any other policy/policies/investments that I/we may have with your company.

I/We do not wish to transfer agencies at this stage and would appreciate you not informing my/our current IFA/Financial Advisor of this authority.

I/We understand that the Pension Review Service is a trading style of County Capital Wealth Management Ltd.

Please supply The Pension Review Service any information that they may need either now or in the future.

Yours faithfully

Signed:
Client A

Signed
Client B